

Name of Corporate Debtor: EPC Constructions India Limited

Liquidation Commencement Date: May 18,2021

List of Stakeholders as on December 20,2023

List of Secured Financial Creditors

S.No.	Name of Creditor	Details of Claim Admitted										Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks if any
		Amount Claimed	Amount of claim admitted	Nature of Claim	Amount covered by Security Interest	Whether security interest relinquished	Details of Security Interest	Amount covered by Guarantee	% share in total amounts of claim admitted							
1	IDBI Bank Limited	18,063,694,539.85	18,063,149,221.98	CC, Term Loan and BG, Corporate Guarantee for EPC Offshore Subsea Projects Limited	15,293,044,743.68	Yes	See Annexure-A	2,770,104,478.30	16.46%				545,317.87		Guarantee amount will be considered as Unsecured portion for the formation of Stakeholder consultation committee	
2	Central Bank of India	17,277,521,850.00	17,276,911,151.02	CC, Term Loan and BG	17,276,911,151.02	Yes	See Annexure-A	Not Applicable	15.75%	Not Applicable	Not Applicable		610,698.98	-		
3	Union Bank (e- Corporation)	16,672,029,082.60	16,595,258,905.10	CC, Term Loan and BG	16,595,258,905.10	Yes	See Annexure-A	Not Applicable	15.12%	Not Applicable	64,500,000.00		76,770,177.50			
4	UCO Bank	15,946,612,081.45	15,946,585,073.39	Term Loan	15,946,585,073.39	Yes	See Annexure-A	Not Applicable	14.53%	Not Applicable	Not Applicable		27,008.06			
5	EXIM Bank	13,037,806,053.88	13,037,806,053.88	Export Project financing and Post Shipment Suppliers Credit	13,037,806,053.88	Yes	See Annexure-A	Not Applicable	11.84%	Not Applicable	Not Applicable		-	-		
6	Suraksha ARC	6,194,925,728.00	6,194,925,728.00	CC, Term Loan and BG, Corporate Guarantee for EPC Offshore Subsea Projects Limited	1,766,940,067.00	Yes	See Annexure-A	4,427,985,661.00	5.65%	Not Applicable	Not Applicable		-	-	Guarantee amount will be considered as Unsecured portion for the formation of Stakeholder consultation committee	
7	ICICI Bank	4,774,253,907.46	4,773,300,393.22	CC and BG/ILC	4,773,300,393.22	Yes	See Annexure-A	Not Applicable	4.35%	Not Applicable	Not Applicable		953,514.24	-		
8	Bank of Baroda (e- Dena)	4,687,697,309.92	4,687,595,446.80	Secured- TL and CC	4,687,595,446.80	Yes	See Annexure-A	Not Applicable	4.27%	Not Applicable	Not Applicable		101,863.12	-		
9	SREI	4,138,162,605.07	4,138,162,605.07	Term Loan	1,615,789,781.00	Yes	Pari passu charge with UCO Bank on 187 Equipments	Not Applicable	3.77%	Not Applicable	Not Applicable		-	-	Remaining amount of INR 2,52,23,72,824.07 will be treated as unsecured amount	
10	DBS bank India Limited (e-LVB)	2,861,460,100.00	2,861,344,360.15	UCL/Bx and Corporate Loan	2,861,344,360.15	Yes	See Annexure-A	Not Applicable	2.61%	Not Applicable	Not Applicable		115,739.85	-		
11	Olympus Trading & Advisory L	2,831,936,816.00	2,813,376,489.73	CC and Term Loan	2,813,376,489.73	Yes	See Annexure-A	Not Applicable	2.57%	Not Applicable	Not Applicable		18,560,326.27	-		
12	Axis Bank	1,275,743,003.00	1,275,743,003.00	performance bank Guarantee	1,275,743,003.00	No	See Annexure-A	Not Applicable	1.16%	Not Applicable	Not Applicable		-	-	Security is not relinquished and therefore, full amount is treated as unsecured amount for the formation of Stakeholder consultation committee	
TOTAL		107,761,843,077.23	107,664,158,431.33		97,943,695,467.97	-	-	7,198,090,139.30				64,500,000.00	97,684,645.90	-		